

Website User Guide

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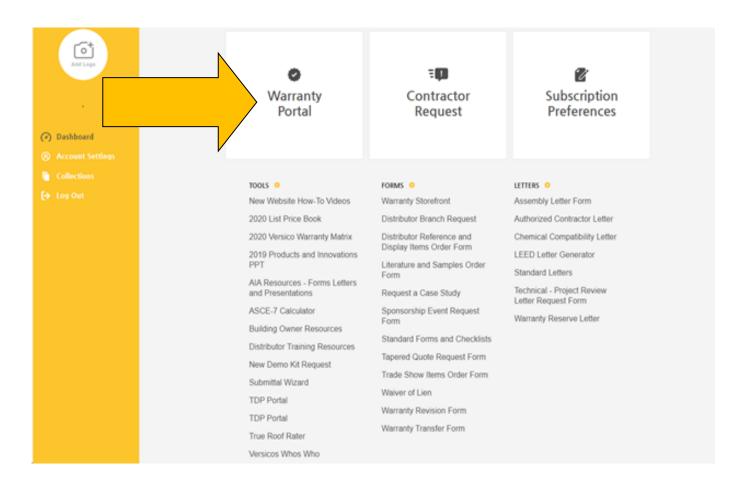
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General Information

- When filling out a form, use the **tab key** to move from field to field.
- Sorting records in filter box can be done by:
 - Click <u>once</u> on any field heading for ascending order
 - Click twice any field heading for descending order

Accessing Job Approval (Copy A) Applications

From Versico's home page (<u>www.versico.com</u>) enter your login information and click on go. Links for the Online Warranty forms can be found on your personal Dashboard after you log into the site. Click on "Warranty Portal" to access appropriate forms.



From this page, you can:
1) List Job Approval (Copy-A) Forms that have not yet been completed or submitted
2) Add a New Project
3) Edit a Project
4) Submit a Project

Job List			SICO G SYSTEMS				Return to Ma	in Menu
	Filter Conditions							
			Search Terms					
	Roofer Name		PERRY ROOFING COMPANY INC					
	Job Number							
	Job Name							
			Search					
	*** Use t	he search optio	n above to find jobs not o	urrently display	ed below ***			
Job List - Open Jobs								
Job Numb	er 🔺	Name	Address	City	State		Zip Code	
There are currently no match	ing records in the system.							
							F	Page:1 of 0
			Add New Job					
Powered By: Software Software								

1) To list your Job Approval (Copy-A) that have not been completed or submitted, do one of the following:

- Click the search button. This will list all outstanding projects
- Search by Job Number
 - Do not use dashes or spaces
 - Click the search button
- Job Name Search
 - You can type all or part of the job name
 - Use all capital letters
 - Click the search button
- The Job List results from your search
 - Sorting you list of projects
 - Click <u>once</u> on any field heading for ascending order

Click twice for descending order

Job List						1		(Return to Main Menu
	Filter								
					Search Ter	ms			
	Roo	fer Name		PERF	RY ROOFING COM	IPANY INC		$\mathbf{\mathbf{v}}$	
	Job	Number							
	Job	Name							
					Search				
		*** Us	e the search o	ption abo	ove to find jo	bs not currently disp	layed below ***		
Job List - Open Jobs									
Job Number ▲ 1007442	Name TEST	Address TEST	City CARLISLE	PA	2 Zip Code 17013	Edit Job	View Job		Submit Job
1007442 IN N	TEST	TEST	CARLISLE	PA	17013	Earchop	View Job		Page : 1 of 1
					Add New J	ob			
				Pow	ered By:	XLNT Software Solutions			

Job List		RSICO IG SYSTEMS	Return to Main Menu		
	Filter Conditions				
		Search Terms			
	Roofer Name	PERRY ROOFING COMPANY INC			
	Job Number				
	Job Name				
		Search			
	*** Use the search optio	n above to find jobs not currently displayed below ***			
Job List - Open Jobs Job Num		Address City State	7.6.1		
		Address City State	Zip Code		
There are currently no matching records in the system. Page : 1 of 0 Add New Job					
		Powered By: Software Software			

2) Adding a New Job Approval Request (Copy A):

- Click on the 'Add New Job Button' within the "Job Approval Request (Copy-A)" section
 - Complete the form with all appropriate information that applies to your project.
 - Use the tab key to move from field to field.
 - Several fields are required, they are shaded in blue: Job Information
 - o Job Name
 - \circ Address
 - o City/State & Zip
 - County
 - o Country

Owner Information

- o Name
- $\circ \ \ \, \text{Address}$
- o City/State & Zip
- \circ Country

Other Job Approval Request Information

- Is this job already completed?
- Wind Speed defaults to 55 mph
- Submit Drawing(s) Via

Back					Return to Main Menu
Copy-A Add (NEW) Copy-A Header	ofer PERRY ROOFING COMPANY	INC .	City SPRINGFI	ELD State TN	_
Job Address Job Name		City	Zip	Count	ry USA
		State	County		
Owner Address Name Address		Country USA	Specifier Address Name Address	S	Country USA
City	Contact	Telephone Fax	City State	Contact	Telephone Fax
Zip	Email		Zip	Email	
General Contractor -			Property Manager		
City		Country USA Telephone Fax	City		Country USA Telephone
State Zip	Contact Email		State Zip	Contact Email	
Other Copy-A Inform Portable Ladder Required Security Clearance Requi Manhattan Borough Job	Is this job already co	mpleted?		Warra	anty Option he table
Wind Speed 55 Sp Warranty Instr	System War Material Wa		Term	Copy-A Options	
Copy-A Options Save Job	Cancel			Submit Drawing(s) Via	
			d By: Software Solutions		

Once all required fields are completed, you do the following:

- Save Job: Save this page and return to it later.
- Cancel : to either edit this page or delete it.
- Continue with Design Information:
- when adding a design or designs from this page you will receive the following prompt. Press OK to add the design.

Microsof	ft Internet Explorer	×
?	You must save the current record before continuing! Press OK to Save, Cancel to Continue Editing the	record.
	OK Cancel	

Adding a New Design:

On the design screen click on the ok button to add your designs.

T III CT OSIGI	t Internet Explorer 🛛 🔀
	Job Saved Succesfully
_ •	
	ОК

Design screen:

The follow fields are required on the design screen:

	•	Dock Typo	Sq. Feet	Max. Height
•	Product Type	Deck Type	Sy. reel	Max. Height
	Roof Slope	Number of levels	Sheet Width	System Type
	Membrane Type	Roof Status	Use of Roof	Building Use

Important Note:

- Do not use commas in any field requiring a number (Square Feet, Number of Roof Levels, Membrane Sheet Width, Roof Height)
- Do not use the ' or " characters to indicate feet or inches in the Maximum Height, Roof Slope, Membrane Sheet Width fields.

VERS	SICO
	SVSTEMS

🤙 Back

bb Design Maintenance (NEW)			
ob Detail			
			Design Number 01 Of 01
b Name TEST			
ofer Name PERRY ROOFING COMPANY INC		City SPRINGFIELD	State TN
Product Type Deck Typ		If Deck is Light Wei	ght Concrete, Indicate Deck Beneath
	• 0.0		
esign Detail One			
Square Feet Maximum Height	Roof Slope Fraction	No of Levels	Membrane Sheet Width
0	0 0 / 0	0	0.0
stem Type		Top Covering	
mbrane Type		Paver Brand	
lor		Dimensions	
embrane Adhesive			
			Manakana Fastanian
Memb. Fastener Type Click on the '+' to add a row to the table	Brand	Length	Membrane Fastening Plates/Bar
* Click on the '+' to add a row to the table			
			Spacing
			Roof Details
Insulation Type	Brand	Thickness	Roof Status
* Click on the '+' to add a row to the table			
			,
			Ex. Roof Memb. Type
Insul. Fastener Type	Brand	Length	
* Click on the '+' to add a row to the table			Single-Ply Total Thickness
			Use Of Roof
uilding Use	Comments		
ilding Use	Special		
	Conditions		
ntrol Env.? High Humidity?			
am Tech			
rsico Metal Work Used?			
lob Design Options			
Save Design & Return to Copy-A	Save Design & Add Another Design		ncel & Return to Copy-A
	A	XLNT	
	Powered By:	Software Solutions	

To add Membrane fasteners, Insulation and Insulation fasteners click on the (+) icon in the upper left corner of each section.

Memb. Fastener	Туре	Brand	Length
+ * Click on the '+' to add a row t	o the table		
100			
Insulation	Туре	Brand	Thickness
+ * Click on the '+' to add a row t	to the table		
Insul. Fastener	Туре	Brand	Length
+ * Click on the '+' to add a row t	o the table	50000000000	

Select the Manufacturer from the drop down list.

- Complete all fields (Manufacturer, Type, Brand and Thickness)
- To delete an entry, check the box at the left of the item you want to delete. The line will turn red.

Memb. Fastener Click on the '+' to add a rov	Type	Brand	Length	Membrane Fastenin Plates/Bar Spacing	
Insulation	Туре	Brand	Thickness	Roof Details	
* Click on the '+' to add a row		<u>Di di d</u>		Roof Status	
CARLISLE VERSICO				Ex. Roof Memb. Type	
HUNTER MANVILLE					
ATLAS CELOTEX	Туре	Brand	Length		
+ · DOW	to the table			Single-Ply	Total Thickness
PLYMOUTH FOAM,					
INC. GEORGIA PACIFIC				Use Of Roof	
DIVERSIFOAM				USE OT ROOT	2221
IOWA EPS					
Building Use		Comments			

Once you have completed all design information, you need to select one of the following options at the bottom of the screen.

esign Options —		
Save Design	Cancel	Delete

Select Save Design, then select OK.



<u>3) Edit a Project:</u> Users may only edit projects that have not yet been submitted. To enter a correction on a submitted job, see the section on Posting a Correction

Select the Edit job Button

Make your correction and click on the save job button.

4						
Back			VERS			Return to Main Menu
Copy-A	Add (EDIT)		ROOFING	SYSTEMS		
- Copy-A H	Header					
	Roofer PERRY ROO	FING COMPANY I	NC	City SPRINGFIEL	LD State TN	
	Job Status NOT SU	BMITTED	Submit .	* THIS JOB HAS NOT BEEN	SUBMITTED!!! Click 'Submit Job' to sub	mit this job.
Job Add	ress					
Job Name	TEST					
Address	TEST		City CARLISLE State PA	Zip 1701 County CUME	3 Coun BERLAND	USA USA
- Owner A	Address			Specifier Address		
Name	TEST			Name		
Address	TEST		Country USA Telephone	Address		Country USA Telephone
City	CARLISLE		Fax	City		Fax
State	PA	Contact		State	Contact	
Zip	17013	Email		Zip	Email	
General	Contractor			Property Manager		
Name				Name		
Address			Country USA	Address		Country USA
City			Telephone Fax	City		Telephone Fax
State		Contact	1 ux	State	Contact	1 ux
Zip		Email		Zip	Email	
- Other Co	opy-A Information				War	ranty Option
Portable La	adder Required 📃 Is thi	s job already com	npleted? NO		+ * Click on the '+' to add a row to	
	learance Required					
Manhattan	Borough Job					
		System Warra	anty Type	Term 🗸		
Wind Spee	ed 55	Material Warn			Carry & Ontiana	
Sp Warran					Copy-A Options	
					Add Job Design	Upload Drawing(s)
Copy-A (Submit Drawing(s) Via	
Sa	ave Job Cancel	Delete			MAIL OR FAX	
				Job Designs		
Design N		System Type		Membrane Type		Project Size
* Click on a 01	'Design Number' to edit that design				0	
			Powere	ed By: Software Solutions		

If you need to edit Design information for this project, click on the design number at the bottom left of the screen.

Select OK to both pop-ups

Microsoft Internet Explorer	X	lune -		Length
SA Would you like to sa	ve? Press OK to Save changes, Cancel to Discard changes.		Microsof	t Internet Exp Job Saved Su
	Warranty Option Click on the 4 to add a rou to the table		_	OK

Make the necessary changes to the design section. When finished, click on Save Design.

		Return to Main Menu
Job Design Maintenance (NEW)		
Job Detail		
		Design Number 02 Of 02
Job Name TEST		
Roofer Name PERRY ROOFING COMPANY INC	City SPRINGFIELD	State TN
Product Type Deck Typ		eight Concrete, Indicate Deck Beneath
VERSIGARD STEEL	0.0	
Design Detail One		
Square Feet Maximum Height	Roof Slope Fraction No of Levels	Membrane Sheet Width
25000 50	0 1 / 4 1	10
System Type ADHERED	▼ Top Covering	
Membrane Type 045 VERSIGARD	Paver Brand	السنين
Color	Dimensions	
Membrane Adhesive VERSIGARD G 200 SA SUBSTRATE ADHESIV		
VERSIGARD G 200 SA SUBSTRATE ADRESIV	•	
Memb. Fastener Type	Brand Length	Membrane Fastening
Click on the '+' to add a row to the table		Plates/Bar
VERSICO STEEL/WOOD	HPV 💌	
		Spacing
Insulation Turns	Brand Thickness	Roof Details
Insulation Type Click on the '+' to add a row to the table	Brand Thickness	Roof Status
	POLYISOCYANURATE MP-H 3.5	NEW CONSTRUCTION
		Ex. Roof Memb. Type
Insul. Fastener Type	Brand Length	
Click on the '+' to add a row to the table		Single-Ply Total Thickness
		Use Of Roof
Building Use	Comments	
Building Use	Special	
	Conditions	
Control Env.? High Humidity?		
Seam Tech		
Versico Metal Work Used?		
Job Design Options		
Save Design & Return to Copy-A	Save Design & Add Another Design	Cancel & Return to Copy-A
	Powered By: Software Software	

Plates/Bai

Detail

4) Submit a Project:

You can submit your project from the Job Approval Request or submit it later from the Job Approval Request list.

Select Submit Job from top of the Job Approval Request page.

- Copy-A Header -						
	Roofer PERRY ROOFING COMPANY INC		City SPRINGFIELD	State	TN	
	Job Status NOT SUBMITTED	Submit Job • 1	THIS JOB HAS NOT BEEN SUBMITTED	III Click 'Submit Job'	to submit this job.	
Job Address						

- If you have forgotten a required field or indicated you would attach a drawing(s) you will be prompted to correct the issue prior to submitting your Job Approval Request.
- Email Confirmations will be sent after submitting a new project.

Or, submit it later from the Job Approval Request list.

Job List			VE					Return to Main Menu
	Filte							
					Search Tern	ns		
	Roo	fer Name		PERR	Y ROOFING COM	PANY INC		
		Number						_
	Jop	Name						_
					Search			
		*** Us	e the search of	otion abo	ve to find job	s not currently displ	ayed below ***	
Job List - Open Jobs Job Number 🔺	Name	Address	City	State	Zip Code			
1007442	TEST	TEST	CARLISLE	PA	17013	Edit Job	View Job	Submit Job
								Page : 1 of 1
					Add New Jo	<u>)b</u>		
				Powe	red By:	XLNT Software Solutions		

Inspection & Warranty Request: Job Completion (Copy-B)

Select Job Completion (Copy B) from the menu.

To list your Inspection & Warranty Requests that have not been submitted, do the one following:

- Click the search button. This will list all outstanding projects
- Search by Job Number Enter the Job number. Ex. 1007442 Click the search button
- Job Name Search You can type part of the project name Use all capital letters Click the search button

Enter the Job Start Date and/or the Job Completion Date and click on the Submit Copy-B button.

Email Confirmations will be sent after submitting a new project.

Copy-B Completion						Return to Main Menu
	Filter Conditions					
		Search Terms				
	Roofer Name	TECHNICAL ROOFING SYSTEM	S INC			
	Job Number Job Name					
	Job Maille	Search				
	*** Use the search option		currently displaye	d below ***		
Copy-B Completion - Open Jobs	use the search option	above to find jobs not	currently displaye	u Delow		
Job Number Name 037674 TWA SHUTTLE DOCK EXTENSION IM IM	Address DULLES INTERNATIONAL AIRPO	City ORT HERNDON	State Zip Code	Job Start Date	Job Completion Date	Submit Copy-B Page : 1 of 1
			KLNT are utions			

Drawing File Upload:

Select Job Approval Request Drawing Upload from the menu.

To list your projects which you can upload drawings, do one of the following.

- Click the search button.
- Search by Job Number Enter the Job number. Ex. 1007442 Click the search button
- Job Name Search You can type part of the project name Use all capital letters Click the search button

Drawing Upload		R		SICO G SYSTEMS		(Return to Main Menu
	Filter Condition			N			
				Search Terms			
	Roofer Name			PERRY ROOFING COMPANY INC			
	Job Number						
	Job Name						
				Search			
	***	* Use the sea	arch optio	n above to find jobs not currently	displayed below ***		
Drawing Upload - Open Jol							
Job Number Addres	CARLISLE PA	ate Zip Code #	of Uploads	File to Upload Browse	Upload Drawing	View Job	View Uploads
							Page : 1 of 1
				XINT			
				Powered By: Software Solutions			

Select Browse for the project requiring a drawing file, this will display a window of your local system. From this window select the drawing file. Select Upload Drawing button.

Drawing File Download

This is used when you would like to retrieve a drawing that you have previously uploaded for a project.

Select Job Approval Request Drawing Download from the menu.

To list your projects with drawings attached, do one of the following.

- Click the search button.
- Search by Job Number Example: 1007442 Click the search button
- Job Name Search You can type part of the project name Use all capital letters Click the search button

Drawing Download	Filter Conditions					Return to Main Menu
	Filter Conditions					
	Roofer Name		Search Terms	INC		
	Job Number		PERKT ROOTING COMPANY			
	Job Name					
			Search			
	*** Use the sea	rch ontiou	n above to find jobs no	ot currently displayed below **	k ak	
Drawing Download - Open		ch option		carrently alsolayed below		
Job Number 🔺	Name Address	City	State Zip Code	Drawing Recv Date		Drawing FileName
There are currently no match	ng records in the system.					
				<u>,</u>		Page : 1 of 0
				4		
				XLNT Iware Solutions		

Select Download Drawing button. Your options are:

- Open must have the appropriate drawing program
- Save
- Cancel

All Jobs:

You can do one of the following from this screen:

- View Job
- Post a Correction
- Print Job

Select All Jobs from the menu.

To list your projects, do one of the following:

- Click the search button. This will list all projects except those not submitted on the Job Approval Request add screen
- Search by Job Number to return a specific job Enter the Job number. Ex. 1007442 Click the search button
- Job Name Search to return a list of matching jobs You can type part of the project name Use all capital letters Click the search button

All Jobs List				MS			Return to Main Menu
	Filter Conditions						
			Sear	ch Terms			
	Roofer Name		PERRY ROOFIN	G COMPANY INC		~	
	Job Number						
	Job Name						
	Submit Date		💿 On	🔲 🔘 Between	an 🛄 an		
	Job Status					\checkmark	
			s	earch	[5	
	*** Use	the search option	n above to fir	nd jobs not current	ly displayed belo	w ***	
All Jobs List - Open Jobs							
Job Number Add 1007442 TEST TES		Zip Code Submit 17013 01/05/	Date Status 2007 Hold	View Status	View Job	Post a Correct	tion Print Job
		1,010 01,00,	2007 11010	(them below a		- rosed concer	Page : 1 of 1
			Powered By:	XLNT Sofiware Solutions			

Posting a Correction:

If you have submitted a project and need to make a change, you will use this area to inform Versico of the items requiring attention.

Type the information in the text box and select Post Correction.

Back Copy-A Corrections	VERSICO ROOFING SYSTEMS	Return to Main Menu
Copy-A Corrections		
Subject COPY-A CORRECTIONS FOR TE	ST, PA (JOB # 1007442)	
		* Press 'Control + TAB' to insert a TAB into the body of the email
		I
Post Correction Cancel		
	Powered By: XLNT Software Solutions	

Printing a Job:

All Jobs List	Filter Conditions		>>	C			Return to Main Menu	
			Sear	ch Terms				
	Roofer Name		PERRY ROOFIN	G COMPANY INC		~		
	Job Number							
	Job Name				T T			
	Submit Date Job Status		On	Between	🔢 🔤 an	d 📃		
	Job Status		s	earch				
	*** Use t	he search optio	n above to fir	nd jobs not current	y displayed belo	w ***		
All Jobs List - Open Jobs Job Number ▲ Name Add 1007442 TEST TEST			Date Status	View Status	View Job	Post a Correcti	on Print Job	
							Page : 1 of 1	
			Powered By:	XLNT Software Solutions				

From the All Jobs menu, select the Print Job button.

From the pop-up window, select the format you would like to use for your report. Note: You must have this application on your local computer.

All Jobs List	ERSICO FING SYSTEMS		Return to Main Menu
Filter Conditions			
Roofer Name	Search Terms TReX XWeb 08.00		
All Jobs List -Open Jobs	Please choose a report format Adobe PDF Microsoft Excel Rich Text Format (RTF) Microsoft Word	X V	
Job Sumber Name Address City State Zip Code 5 1007442 TEST TEST CARLISLE PA 17013 C IM P Code Code C </th <th></th> <th>View Job Pest a Correct</th> <th>tion Print Job Page : 1 of 1</th>		View Job Pest a Correct	tion Print Job Page : 1 of 1
	RLNT		
<	Powered By: Software Software		~`

Select Get Report and then select Open, Save or Cancel

Contact Information:

Versico Roofing Systems PO Box 1289 Carlisle, PA 17013 1-800-992-7663

Technical & Warranty Services Department

1-800-992-7663, Option 1